

Transfer Value Quotation

Please complete this form in BLOCK CAPITALS and return to:
Pensions Department, PO Box 567, Welwyn Garden City AL7 9NN.

Use this form to request a Transfer Value, unless you need it for the purposes of a divorce. There's a different form that you can use for Divorce quotations.

Please note that we will not provide you with a Transfer Value Quotation if we've sent one to you in the last three months. If you've received a quote recently, please wait for the guarantee period to expire before requesting another one.

About you

* Indicates required field

Full name*

Employee/Pensioner number*

You might find this 8-digit number on your pension statement or payslip

Email address*

National Insurance number*

Date of birth (DD/MM/YYYY)*

Address*

Phone number*

The transfer

Type of transfer*

Please tick one

☐

Overseas

☐

UK

Do you want to transfer full benefits or AVCs (Additional Voluntary Contributions)?*

Please tick one

☐

Full

☐

Only AVCs (Additional Voluntary Contributions)

Transfer Value Quotation

Please sign & date this form before sending it to us.

To the best of my knowledge and belief, the details I have given on this form are correct and complete.

Your signature*

Date (DD/MM/YYYY)*

We may contact you to verify your identity.

Information collected using this form will be processed by, or on behalf of, the Trustees of the Tesco Plc Pension Scheme for the purposes of administering the scheme. Further details can be found in our data protection notice, available at pensionwebsite.co.uk, or by contacting us at the above address.